



Account Opening Checklist - Individual
开户文件清单

Please provide the following documents / information required for opening the trading account:
请提供以下开立交易户口所需資料/文件:

Individual 个人	
Documents required 所需文件	
1.	Certified true copy of ID / Passport Copy of account holder 账户持有人之有效核证身份证 / 护照副本
2.	Certified true copy of residential address proof (issued within last 3 months) 有效核证地址证明 (最近 3 个月)
3.	Completed and signed Account Opening Form 已签署之开户表格
4.	Completed and signed Self-Certificate Form (Individual) 自我证明表格(个人客户)
5.	Client Money Standing Authority 客户款项常设授权
6.	Risk Disclosure Statements 風險披露聲明書
7.	W-8BEN Form 美國税务表格
8.	NR301 Form 加拿大税务表格